

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**

**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Chase Lincoln First Commercial Corporation**  
Name of Transferee

**SMBC Nikko Capital Markets Limited (f/k/a  
SMBC Capital Markets Limited)**  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

JPMorgan Chase & Co.  
Mail Code: NY1-A436  
One Chase Manhattan Plaza, Floor 26  
New York, New York 10005  
ATTN: Susan McNamara

Court Claim # (if known): 26235  
Amount of Claim \$22,602,455.33  
Date Claim Filed: September 21, 2009  
Debtor: Lehman Brothers Holdings Inc.

With a copy to:  
Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: 1-585-797-1972  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: 1-212-224-4415  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: 1-585-797-1972  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Samantha E. Hamerman  
Samantha E. Hamerman  
Authorized Signatory

Date: 1-14-11

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

From:

**SMBC Nikko Capital Markets Limited (f/k/a SMBC Capital Markets Limited)**

277 Park Avenue, 5th Floor  
New York, NY 10172  
Attention: Scott Diamond

(the "Seller")

To:

The Administrators  
Lehman Brothers International (Europe)

Copy:

**Chase Lincoln First Commercial Corporation**

JPMorgan Chase & Co.  
Mail Code: NY1-A436  
One Chase Manhattan Plaza, Floor 26  
New York, New York 10005  
ATTN: Susan McNamara

Date:

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Dear Sirs:

**Notice of assignment of dividend from liquidation of Lehman Brothers International (Europe)**

The Seller, as assignee of SMBC Nikko Capital Markets Limited (f/k/a SMBC Capital Markets Limited) ("Original Claimant"), is a person entitled to a dividend or dividends from the estate of Lehman Brothers International (Europe) ("LBIE"), in respect of its claim arising under an ISDA Master Agreement dated as of May 12, 2000 between LBIE and Original Claimant, as described more particularly in the Proof of Debt attached hereto as Exhibit A.

The Seller hereby gives notice to the Administrators of LBIE, pursuant to rule 2.104 of the Insolvency Rules 1986, that the Seller's entitlement to such dividend or dividends (including all interim and final dividends) has been assigned to the Purchaser and requests that the Administrators pay such dividend to the Purchaser accordingly.

Payment is to be made by the Administrators to:

Bank: JPMorgan Chase Bank  
ABA #: 021-000-021  
Account #: 771065703  
Ref: Lehman

Yours faithfully,

By:   
Name: Ryo Suzuki  
Title: Director

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